





2020 Benefit Open Enrollment Directions

Benefit open enrollment begins Monday, October 28 and ends Monday, November 11 2019. Current benefit elections will not carryover to the new plan year.

- 1) Go to your Company Website and select 'Employee Login':
- 2) The 2020 Benefit Open Enrollment landing page will open in a new window, select 'Enroll' to get started.
- 3) Enter in your UltiPro login credentials:
 - a. Username: Legal First Name + Date of Birth (MMDDYYYY)
 - **b.** *Ex:* James12011972
 - If you have already logged into UltiPro, enter your password
 - If you forgot your password, select 'Forgot your password?'
 - If you have never logged into UltiPro, enter the default password:
 - c. *Password:* Legal First Name + Home Zip Code
 - **d.** *Ex:* James60514
- 4) Select Login

5) The Benefit Portal will launch in a new window, on the right hand side, select 'Click Here to Enroll in your 2020 Benefits'

QuickLinks	Hi Jessica,	Enroll Now!
2020 Enrollment Instructions	Use the link to your right to enter your Open Enrollment Session. Remember, you can only access this page directly through your Homepage in UltiPro under the Myself tab. If you experience any issues with the enrollment process, please reach out to your local Human Resource Team Member or contact the Benefit Solution Center. Trained representatives are ready to assist you! Also, please remember to	Click Here to Enroll in your 2020 Benefits
	complete the survey at the end of your enrollment session so we can continue to enhance your enrollment experience. Thank you, Your Haman Resources Team	2020 Open Enrollment
	Questions?	
	Contact the Beselits Solutions Center	
	Regular Hours: Monday through Friday - 8.00am to 8.00pm EST	

6) Review the Benefit Guide for information of the benefit program then select 'Get Started.'

Welcome to the Heico Companies Open Enrollment!

Important Reminders:

Dependent Verification is required for any newly added dependents.

Evidence of Insurability(EOI) is required if you're adding or increasing your Voluntary Life Insurance. Please visit www.mylincoInportal.com and register using company code "HEICO-EE" to complete the form.

If you need assistance, contact the Benefits Solutions Center by phone at 855-847-6066 or by email at heicobenefits@benefitfocus.com.

When you're ready click get started!

CFA 2020 Benefits Guide - English

Get Started >

7) Before you enroll, you'll add eligible dependents to your plan by selecting Add Dependent. Click '*Next*' to Continue. **You will be required to upload Dependent Verification for newly added dependents after completing enrollment*.

Before you enroll in b	
Note: You'll also be able to add dependents an To add a dependent, click 'Add Dependent' Add Dependent	nd select who you want to cover when you enroll in or edit your benefits.
Next Previous	

Dependent Relationship	Dependency Proof Documentation	
Spouse – Your legal spouse, including same-sex spouse	Marriage certificate Marriage license	
Child under age 26 - Your natural, legally adopted child, or child in the process of being adopted:	State or county issued birth certificate showing employee's name or signed court order. If birth certificate lists employee's maiden name, please provide marriage certificate.	
Step-Child under age 26	State or county issued birth certificate showing parents' names and a copy of your marriage certificate	
Adopted Child under age 26	Adoption certificate or qualified medical support order (QMCSO)	
Child for whom you are the legal guardian under age 26	Signed court order and last year's tax return claiming the child as a dependent	
Foster Child under age 26	Signed letter from social service agent confirming child has been placed under your care	
Disabled Child - Your child who has been deemed disabled	Birth certificate, and supporting medical documentation from an attending physician	

Medical Enrollment

8) First, select 'Begin Enrollment', 'View your current plan', or 'Decline coverage'.



The following options are available from the Medical enrollment screen.

- a. Select Dependent you'd like to enroll (Box will appear green when selected)
- b. Add Dependents not already listed
- **c.** Review Plan Details
- 9) Once you've reviewed your options, click '*Select Plan*' to Enroll or '*Decline Coverage*' to decline and go to the next plan.



10) If you decline Medical coverage, a window will pop up asking you to confirm. Once declined, the option to Edit coverage is available. Click 'Save'.



11) To complete Medical benefits, review your elections on the Accounts Summary page and click '*Save*' to continue.

Dental Enrollment

12) Select Begin enrollment, view your current plan, or decline coverage

	se your Dental o BenefitSAIGE recommends D	U U
Begin enrollment	View your current plan	Decline coverage

- 13) The following options are available from the Dental enrollment screen
 - **a.** Select Dependent you'd like to enroll (Box will appear green when selected)
 - **b.** Add Dependents not already listed
 - c. Review Plan Details
- 14) Once you've reviewed your options, click '*Select Plan*' to Enroll or '*Decline Coverage*' to decline and go to the next plan.

2020 - Dental PPO Plan - SunLife			Plan Cost Employer Cost	\$12.11 (\$0.00)
Individual Deductible		N/A		You Pay
Preventative & Diagnostic Care		100%	(Four	Times a Month Cost)
Basic Restorative Care		80%		\$12.11
Major Restantives Care		10%		
Belestplan Plan estady				
2020 - Dental HMO Plan - SunLife			Plan Cost Employer Cost	\$1.29 (\$0.00)
Induidual Deductible	Copayment			You Pay
Preventative & Diagnostic Care	Copayment		(Four	Times a Month Cost)
Basic Restorative Care	Coparyment			\$3.29
Major Restaustive Care	Coparyment			
Select plan				
Orchine Coverage Testali like to decise Destal coverage.				

15) To complete Dental benefit enrollment, review your elections on the accounts summary page and click 'Save' to continue.

Short & Long Term Disability Coverage



17) Review your Short Term Disability coverage by clicking 'Plan Details' and click 'Next' to continue.



18) You'll be automatically directed to the Long Term disability plan, review your coverage by clicking '*Plan Details*' and click '*Next*' to continue.

Enroll in your Long Term Disability Plan Please select or decline your Long Term Disability benefit	
2020 - Long Term Disability - SunLife Disability insurance protects you and your family if you are unable to work due to an illness or non-work related injury. Long term disability (130) is intended to protect your income for a long duration after you have exhausted any STD or sick leave that you may have.	\$5,43 Four Timer a Month Cost
Long term disability (L10) coverage provides a monthly benefit equal to 60% of your monthly exempts to a maximum of \$6,000.110 payments may begin after a 50-bay waiting period. Civerage amount: \$3,000.00 per month (60% of monthly selary maximum of \$6,000.00 per month)	
Deschie Ceverage I word like to declara Long Teira Disability coverage.	

19) Review your elections and click 'Save' to continue.

Life Insurance

20) Select 'Begin enrollment', or 'View your current plan'.



21) Basic Life Insurance is a FREE benefit, review your coverage by clicking 'Plan details' and click 'Next' to continue.

Basic Life Insurance		
Employer provided benefit	Plan Cost	30.64
2020 - Basic Life Insurance - SunLife	Employer Cost	\$0.64 (\$0.64)
Coverage amount: \$15,000.00	You Pay (Four Times a Month Cost) \$0.00	
Please Note: This lemits cannot be declined. Next Pressue Court		

- 22) Life Insurance requires a Beneficiary, select an option from the picklist, complete the required fields, assign an Allocation, then click 'Next' to proceed.
- 23) Review your elections and click 'Save' to continue.

Voluntary Life Insurance – Self, Spouse, Children

24) Select 'Begin enrollment', 'View your current plan', or 'Decline coverage'.



25) Voluntary Life Insurance can be selected in coverage amounts of increments of \$10,000. Select an amount then click *'Next'* or click *'Decline Coverage'* to continue.

*You are required to complete an EOI (Evidence of Insurability) if you increase the percentage amount from the prior year OR exceed \$300,000 in coverage.

Choose your Voluntary Employee Life	Insurance Plan
lease review your options and choose the coverage amount that bes	t meets your needs.
2020 - SunLife - Voluntary Life Insurance	
Coverage amount	Four Times Per Month Cost
© \$10,000.00	\$0.31
\$20,000.00	\$0.62
© \$30,000.00	\$0.93
© \$40,000.00	\$1.24
© \$50,000.00	\$1.55
© \$60,000.00	\$1.86
© \$70,000.00	\$2.17
© \$80,000.00	\$2.48
\$90,000.00	\$2.79
4	
Select plan	
Decline Coverage I would like to decline Voluntary Employee Life Insura	ince coverage,

26) You will automatically be directed to Voluntary Spouse coverage, select or add a spouse to enroll and click '*Next*', or click '*Decline Coverage*'.

	"Decline Coverage" to contl or Coverage	nue to enroll.			
Select	Name	Relationship	Date of Birth	Gender	Actions
		Spouse		Male	Edit

27) If you chose to enroll, select a coverage amount and click 'Next' to continue.

Who do you want to cover on this plan?	
2020 - SunLife - Voluntary Spouse Life Insurance	
Coverage amount	Four Times Per Month Cos
© \$10,000.00	\$0.31
© \$20,000.00	\$0.62
◎ \$30,000.00	\$0.93
© \$40,000,00	\$1.24
	\$1.55
© \$50,000.00	97.22
© \$30,000.00	\$1.24

28) You will automatically be directed to Voluntary Child Life Insurance, select or add a dependent to enroll and click *'Next'* or click *'Decline Coverage'*.

Voluntar	y Child Life Insu	rance: Who do you wa	nt to cover?		
Note: You'll	also be able to add dependen	ts and select who you want to cover when	ı you enroll in or edit your benefi	ts.	
	k "Decline Coverage" to contin For Coverage	ue to enroll.			
Select	Name	Relationship	Date of Birth	Gender	Actions
-10		Child		Female	Edit
Add Depend	lent				
Decline Co	verage I would like to decline	Voluntary Child Life Insurance coverage.			
Next	Previous				

29) If you chose to enroll, select the coverage amount and click '*Next*' to continue.

Choose your Voluntary Child Life Insura	nce Plan
Please review your options and choose the coverage amount that best me	its your needs.
Who do you want to cover on this pla	n?
2020 - SunLife - Voluntary Child(ren) Life Insurance Coverage amount	Four Times Per Month Cost
© \$2,500.00	\$0.13
© \$5,000.00	\$0.25
© \$7,500.00	\$0.38
© \$10,000.00	\$0.50
© \$12,500.00	\$0.63
© \$15,000.00	\$0.75
© \$17,500.00	\$0.88
⊕ \$20,000.00	\$1.00
© \$22,500.00	\$1.13

Employee Assistance Program

30) Select 'Begin enrollment' or 'View your current plan'.



31) The Employee Assistance program is a FREE benefit, review the plan and click 'Next' to continue.



32) Review all elections you've made and click 'Complete Enrollment' to finish enrollment.